

### Nifty50

Closing price	R1	R2	S1	S2
26,053.90	26,161	26,269	25,946	25,839



- Nifty closed at 26,053.90, gaining +117.70 points (+0.45%), showing a positive continuation from the previous session
- Nifty is trading well above all key EMAs (20, 50, 100, and 200) — showing a clear bullish alignment across all timeframes.
- Immediate support is near 25,946 25,839, while next support lies at 25,550
- Resistance zone is around 26,161 26,269; a decisive breakout above this range could push Nifty toward 26,400–26,500 in the near term.

### **Bank Nifty**

Closing price	R1	R2	S1	S2
58,385.25	58,700	59,000	58,000	57,800



- Bank Nifty closed at 58,385.25, up +171.15 points (+0.29%), forming a positive candle and continuing its upward momentum from the previous session.
- Bank Nifty is trading well above all key EMAs (20, 50, 100, and 200) — a clear sign of a strong uptrend
- Immediate support is placed near 58,000—57,800 (close to 20-day EMA), while next support lies around 57,100.
- Resistance zone is seen near 58,700– 59,000; a breakout above this could open the next upside target toward 59,500– 59,800



#### **Global Market:**

<b>Global Indices</b>	LTP	Change	Change %
Dow Jones	47,701.98	69.98	0.15
S&P 500	6,890.14	0.30	0.00
Nasdaq	23,958.47	130.98	0.55
FTSE	9,756.14	59.40	0.61
CAC	8,200.17	-15.70	-0.17
DAX	24,124.41	-154.42	-0.64

#### **Sentiment Gauge**



**SIDEWAYS TO POSITIVE** 

#### **FII - DII Activities:**

Activity	FII	DII
Cash	-2,540.16	5,692.81
Future	-1,222.30	
Option	-2,217.47	-

#### **Advance & Decline**

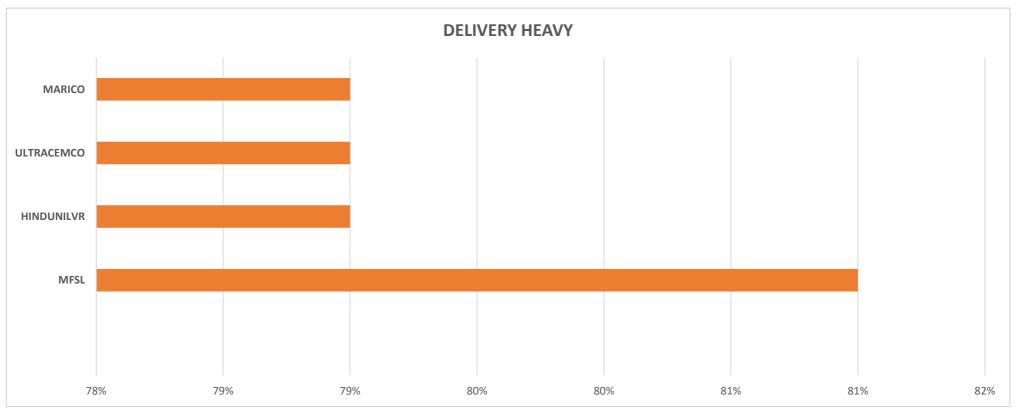
Advance	162
Decline	51
A/D Ratio	3.17
PCR	1.14

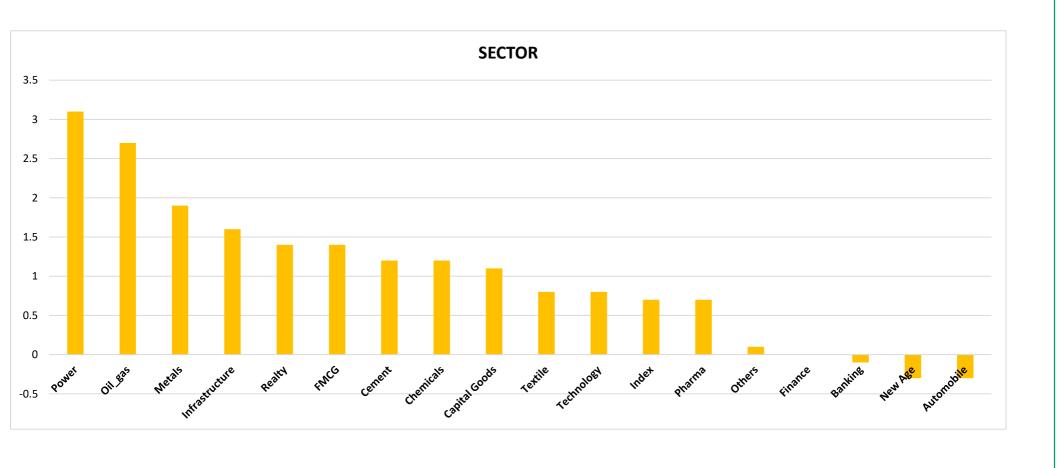
\*figures collected from my fno\*













#### **Economic Calendar**

Time	Event	Expected	Previous
08:30:00	JPY - BoJ Interest Rate Decision	0.50%	0.50%
14:30:00	EUR - German GDP (QoQ) (Q3)	0.0%	-0.3%

<sup>\*</sup>figures collected from investing.com\*

#### **Result Calendar**

Result	Company Name	Estimate Earnings	Estimate Revenue
Q2FY25-26	<u>ITC</u>	4.11	191.8B

<sup>\*</sup>figures collected from investing.com\*



#### **Intraday call**

Stock Name	Buy In Range	SL	TGT
NBCC	115 – 116	113	118.60



NBCC has delivered a decisive breakout above a falling trend line on the daily chart, closing with a strong bullish candle supported by above-average volumes over the past 20 sessions — indicating solid accumulation. The stock continues to trade well above its 20, 50, 100 and 200-day EMAs, reinforcing the strength of the prevailing uptrend. The RSI at 59.71 is edging higher, reflecting improving bullish momentum and suggesting further upside potential in the near term.

#### **Delivery call**

Stock Name	Buy In Range	SL	TGT
GPPL	166 – 167	160.90 (closing basis)	176



breakout from a symmetrical triangle formation on the daily chart, closing with a robust bullish candle backed by volumes well above the 20-day average indicating heightened accumulation interest. The stock continues to trade comfortably above its 20, 50, 100 and 200-day EMAs, reaffirming the strength of the prevailing uptrend. With the RSI at 62.12 and trending higher, momentum remains firmly in favour of the bulls, suggesting further upside potential in the near term.



#### **Nifty 50 Snapshot**

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	26,053.90	117.7	0.45	26,161	26,269	25,946	25,83
NTPC	349	9.85	2.9	357	365	341	333
ADANIPORTS	1,456.00	38.1	2.69	1,489	1,522	1,423	1,39
ONGC	257.09	6.55	2.61	262	267	252	247
POWERGRID	295.25	7	2.43	301	307	289	283
JSWSTEEL	1,212.60	28.4	2.4	1,241	1,269	1,184	1,156
ADANIENT	2,553.50	59.1	2.37	2,631	2,709	2,476	2,398
HCLTECH	1,556.50	34.4	2.26	1,583	1,609	1,530	1,504
SHRIRAMFIN	739	15.3	2.11	755	771	723	707
SBILIFE	1,973.10	36.3	1.87	2,003	2,033	1,943	1,91
HDFCLIFE	760.45	13.45	1.8	772	783	749	738
TATASTEEL	185	3.19	1.75	189	192	181	178
SUNPHARMA	1,710.00	23	1.36	1,736	1,761	1,684	1,659
ASIANPAINT	2,539.40	30.1	1.2	2,568	2,596	2,511	2,482
TRENT	4,781.10	55.7	1.18	4,824	4,866	4,738	4,696
RELIANCE	1,504.00	17.1	1.15	1,519	1,534	1,489	1,474
HINDALCO	857.85	8.9	1.05	865	872	851	844
ITC	421.85	3.95	0.95	426	430	418	414
SBIN	939	8.75	0.93	947	956	931	922
MAXHEALTH			0.91				
	1,190.40	10.7		1,200	1,210	1,181	1,17:
GRASIM	2,958.00	25.1	0.86	2,988	3,017	2,928	2,899
TATACONSUM	1,178.90	10	0.86	1,194	1,208	1,164	1,149
CIPLA	1,580.00	11.9	0.76	1,593	1,606	1,567	1,554
INFY	1,511.50	11.3	0.75	1,527	1,543	1,496	1,480
JIOFIN	310.25	2.3	0.75	312	315	308	306
TITAN	3,742.00	25	0.67	3,769	3,796	3,715	3,688
ULTRACEMCO	12,007.00	76	0.64	12,113	12,219	11,901	11,79
ICICIBANK	1,371.60	8.5	0.62	1,380	1,388	1,363	1,35
TECHM	1,455.50	8.1	0.56	1,467	1,479	1,444	1,432
HDFCBANK	1,008.50	4.95	0.49	1,016	1,024	1,001	993
BHARTIARTL	2,100.00	9.8	0.47	2,120	2,140	2,080	2,060
NESTLEIND	1,275.00	4	0.31	1,284	1,293	1,266	1,257
AXISBANK	1,249.00	2.7	0.22	1,256	1,264	1,242	1,234
INDIGO	5,822.00	13	0.22	5,870	5,917	5,774	5,72
WIPRO	242.65	0.27	0.11	244	246	241	240
TMPV	411.85	0.35	0.09	417	422	407	402
TCS	3,060.00	2.1	0.07	3,079	3,097	3,041	3,023
BAJAJFINSV	2,140.00	-0.2	-0.01	2,158	2,177	2,122	2,10
BAJAJ-AUTO	9,034.50	-23	-0.25	9,127	9,219	8,942	8,850
HINDUNILVR	2,490.00	-7.1	-0.28	2,511	2,532	2,469	2,448
APOLLOHOSP	7,854.50	-26	-0.33	7,892	7,930	7,817	7,779
EICHERMOT	6,978.50	-24	-0.34	7,066	7,154	6,891	6,803
LT	3,957.30	-15.5	-0.39	4,018	4,079	3,896	3,836
KOTAKBANK	2,151.00	-9.8	-0.45	2,169	2,187	2,133	2,11
BAJFINANCE	1,063.80	-8.95	-0.83	1,075	1,086	1,053	1,042
MARUTI	16,140.00	-171	-1.05	16,391	16,642	15,889	15,63
M&M	3,539.50	-39.6	-1.11	3,584	3,628	3,495	3,45
ETERNAL	330.65	-3.95	-1.18	335	340	326	322
BEL	407.6	-5.95	-1.44	413	418	402	397
COALINDIA	382.95	-8.45	-2.16	395	407	371	359
DRREDDY	1,258.40	-31	-2.4	1,305	1,352	1,212	1,16

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